

Office Statistics

Oakland-East Bay | Q1 2015



	Class	Inventory (s.f.)	Total net absorption (s.f.)	YTD total net absorption (s.f.)	YTD total net absorption (% of stock)	Direct vacancy (%)	Total vacancy (%)	Average asking rent (\$ p.s.f.)	YTD completions (s.f.)	Under construction (s.f.)
Oakland-CBD	Totals	12,685,870	54,189	54,189	0.4%	9.9%	10.1%	\$2.97	0	0
Alameda-North	Totals	938,939	-8,093	-8,093	-0.9%	27.6%	30.6%	\$2.09	0	0
Berkeley	Totals	3,075,740	-19,538	-19,538	-0.6%	8.9%	9.3%	\$2.31	0	0
Emeryville	Totals	3,532,127	87,540	87,540	2.5%	12.1%	13.1%	\$2.88	0	0
Hayward/Castro Valley	Totals	1,597,470	14,807	14,807	0.9%	33.6%	33.6%	\$1.80	0	0
Oakland-Airport	Totals	1,428,011	-18,641	-18,641	-1.3%	22.5%	22.5%	\$1.55	0	0
Oakland-Jack London Square	Totals	832,234	2,465	2,465	0.3%	6.2%	6.5%	\$2.41	0	0
Richmond	Totals	1,355,457	72,277	72,277	5.3%	13.2%	13.2%	\$1.96	0	0
Alameda-South	Totals	1,357,919	0	0	0.0%	22.4%	24.1%	\$1.97	0	0
Oakland Suburbs	Totals	14,117,897	130,817	130,817	0.9%	16.7%	17.4%	\$2.14	0	0
Alamo/Danville	Totals	358,574	-1,190	-1,190	-0.3%	6.8%	6.8%	\$2.41	0	0
Concord	Totals	3,933,442	-5,323	-5,323	-0.1%	17.9%	19.0%	\$2.14	0	0
Downtown Walnut Creek	Totals	3,814,530	2,153	2,153	0.1%	9.3%	9.8%	\$3.13	0	0
Dublin	Totals	1,855,856	84,449	84,449	4.6%	9.4%	11.4%	\$2.31	0	0
Lamorinda	Totals	444,251	-5,402	-5,402	-1.2%	5.2%	6.1%	\$2.84	0	0
Livermore	Totals	839,753	-73,603	-73,603	-8.8%	17.5%	25.9%	\$1.30	0	0
North Concord/Martinez	Totals	474,354	8,187	8,187	1.7%	13.9%	13.9%	\$1.98	0	0
Pleasant Hill	Totals	676,261	-9,865	-9,865	-1.5%	8.3%	9.8%	\$2.85	0	0
Pleasant Hill BART	Totals	1,915,148	-366	-366	0.0%	6.8%	8.5%	\$3.08	0	0
Pleasanton-North	Totals	5,243,832	39,582	39,582	0.8%	16.3%	17.1%	\$2.60	0	0
Pleasanton-South	Totals	842,033	-4,300	-4,300	-0.5%	7.1%	7.5%	\$2.30	0	0
San Ramon-Bishop Ranch	Totals	4,311,070	30,028	30,028	0.7%	7.6%	7.6%	\$2.48	0	0
San Ramon-Other	Totals	1,196,791	25,017	25,017	2.1%	12.1%	12.1%	\$1.97	0	0
Walnut Creek-Shadelands	Totals	1,456,596	4,046	4,046	0.3%	29.3%	30.3%	\$1.89	0	0
East Bay Suburbs	Totals	27,362,491	93,413	93,413	0.3%	12.8%	13.8%	\$2.43	0	0
Oakland-East Bay	Totals	54,166,258	278,419	278,419	0.5%	13.1%	13.9%	\$2.43	0	0
Oakland-CBD	A	7,426,379	23,593	23,593	0.3%	10.1%	10.5%	\$3.18	0	0
Berkeley	A	250,000	0	0	0.0%	0.0%	0.0%	\$0.00	0	0
Emeryville	A	2,275,475	81,729	81,729	3.6%	13.1%	14.7%	\$2.99	0	0
Oakland Suburbs	A	2,525,475	81,729	81,729	3.2%	11.8%	13.2%	\$2.99	0	0
Concord	A	3,193,412	-2,561	-2,561	-0.1%	17.8%	18.9%	\$2.22	0	0
Downtown Walnut Creek	A	1,914,448	-18,924	-18,924	-1.0%	8.8%	9.8%	\$3.53	0	0
Dublin	A	969,354	75,097	75,097	7.7%	7.9%	11.4%	\$2.60	0	0
Pleasant Hill	A	130,000	0	0	0.0%	26.5%	26.5%	\$2.95	0	0
Pleasant Hill BART	A	1,317,698	-366	-366	0.0%	9.1%	11.5%	\$3.12	0	0
Pleasanton-North	A	1,574,479	44,626	44,626	2.8%	33.3%	33.3%	\$2.73	0	0
Pleasanton-South	A	462,633	-4,875	-4,875	-1.1%	8.3%	8.9%	\$2.34	0	0
San Ramon-Bishop Ranch	A	1,533,999	17,943	17,943	1.2%	12.7%	12.7%	\$2.43	0	0
San Ramon-Other	A	387,647	20,665	20,665	5.3%	17.6%	17.6%	\$2.34	0	0
East Bay Suburbs	A	11,483,670	131,605	131,605	1.1%	15.6%	16.7%	\$2.61	0	0
Oakland-East Bay	A	21,435,524	236,927	236,927	1.1%	13.3%	14.1%	\$2.76	0	0

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	Class	Inventory (s.f.)	Total net absorption (s.f.)	YTD total net absorption (s.f.)	YTD total net absorption (% of stock)	Direct vacancy (%)	Total vacancy (%)	Average direct asking rent (\$ p.s.f.)	YTD completions (s.f.)	Under construction (s.f.)
Oakland-CBD	B	5,259,491	30,596	30,596	0.6%	9.5%	9.6%	\$2.63	0	0
Alameda-North	B	938,939	-8,093	-8,093	-0.9%	27.6%	30.6%	\$2.09	0	0
Berkeley	B	2,825,740	-19,538	-19,538	-0.7%	9.7%	10.1%	\$2.31	0	0
Emeryville	B	1,256,652	5,811	5,811	0.5%	10.3%	10.3%	\$2.63	0	0
Hayward/Castro Valley	B	1,597,470	14,807	14,807	0.9%	33.6%	33.6%	\$1.80	0	0
Oakland-Airport	B	1,428,011	-18,641	-18,641	-1.3%	22.5%	22.5%	\$1.55	0	0
Oakland-Jack London Square	B	832,234	2,465	2,465	0.3%	6.2%	6.5%	\$2.41	0	0
Richmond	B	1,355,457	72,277	72,277	5.3%	13.2%	13.2%	\$1.96	0	0
Alameda-South	B	1,357,919	0	0	0.0%	22.4%	24.1%	\$1.97	0	0
Oakland Suburbs	B	11,592,422	49,088	49,088	0.4%	17.7%	18.3%	\$1.99	0	0
Alamo/Danville	B	358,574	-1,190	-1,190	-0.3%	6.8%	6.8%	\$2.41	0	0
Concord	B	740,030	-2,762	-2,762	-0.4%	18.2%	19.4%	\$1.75	0	0
Downtown Walnut Creek	B	1,900,082	21,077	21,077	1.1%	9.8%	9.9%	\$2.80	0	0
Dublin	B	886,502	9,352	9,352	1.1%	11.0%	11.4%	\$2.02	0	0
Lamorinda	B	444,251	-5,402	-5,402	-1.2%	5.2%	6.1%	\$2.84	0	0
Livermore	B	839,753	-73,603	-73,603	-8.8%	17.5%	25.9%	\$1.30	0	0
North Concord/Martinez	B	474,354	8,187	8,187	1.7%	13.9%	13.9%	\$1.98	0	0
Pleasant Hill	B	546,261	-9,865	-9,865	-1.8%	4.0%	5.8%	\$2.34	0	0
Pleasant Hill BART	B	597,450	0	0	0.0%	2.0%	2.0%	\$2.64	0	0
Pleasanton-North	B	3,669,353	-5,044	-5,044	-0.1%	9.1%	10.2%	\$2.37	0	0
Pleasanton-South	B	379,400	575	575	0.2%	5.7%	5.7%	\$2.23	0	0
San Ramon-Bishop Ranch	B	2,777,071	12,085	12,085	0.4%	4.8%	4.8%	\$2.65	0	0
San Ramon-Other	B	809,144	4,352	4,352	0.5%	9.5%	9.5%	\$1.65	0	0
Walnut Creek-Shadelands	B	1,456,596	4,046	4,046	0.3%	29.3%	30.3%	\$1.89	0	0
East Bay Suburbs	B	15,878,821	-38,192	-38,192	-0.2%	10.7%	11.7%	\$2.17	0	0
Oakland-East Bay	B	32,730,734	41,492	41,492	0.1%	13.0%	13.7%	\$2.14	0	0