

Office Statistics



Oakland-East Bay | Q2 2015

Class	Inventory (s.f.)	Total net absorption (s.f.)	YTD total net absorption (s.f.)	YTD total net absorption (% of stock)	Direct vacancy (%)	Total vacancy (%)	Average asking rent (\$ p.s.f.)	YTD completions (s.f.)	Under construction (s.f.)
Oakland-CBD	Totals	12,484,874	73,047	127,236	1.0%	9.0%	\$3.11	0	0
Alameda-North	Totals	939,060	40,713	32,620	3.5%	26.3%	\$2.15	0	0
Berkeley	Totals	3,075,740	6,208	-13,330	-0.4%	8.7%	\$2.09	0	0
Emeryville	Totals	3,662,246	-44,896	42,644	1.2%	12.5%	\$2.98	0	0
Hayward/Castro Valley	Totals	1,597,470	-12,633	2,174	0.1%	34.4%	\$1.79	0	0
Oakland-Airport	Totals	1,375,545	-26,118	-44,759	-3.3%	23.6%	\$1.55	0	0
Oakland-Jack London Square	Totals	832,234	10,196	12,661	1.5%	5.3%	\$2.40	0	0
Richmond	Totals	1,355,457	30,975	103,252	7.6%	10.7%	\$2.12	0	0
Alameda-South	Totals	1,357,919	6,576	6,576	0.5%	21.9%	\$2.25	0	0
Oakland Suburbs	Totals	14,195,671	11,021	141,838	1.0%	16.4%	\$2.21	0	0
Alamo/Danville	Totals	358,574	6,788	5,598	1.6%	4.9%	\$2.33	0	0
Concord	Totals	3,933,442	11,929	6,606	0.2%	17.9%	\$2.16	0	0
Downtown Walnut Creek	Totals	3,814,530	-37,931	-35,778	-0.9%	10.2%	\$3.21	0	0
Dublin	Totals	1,855,856	16,364	100,813	5.4%	8.5%	\$2.63	0	0
Lamorinda	Totals	444,251	-2,367	-7,769	-1.7%	6.4%	\$2.82	0	0
Livermore	Totals	839,753	27	-73,576	-8.8%	17.5%	\$1.32	0	0
North Concord/Martinez	Totals	474,354	-6,708	1,479	0.3%	15.2%	\$2.00	0	0
Pleasant Hill	Totals	676,261	12,750	2,885	0.4%	7.9%	\$3.00	0	0
Pleasant Hill BART	Totals	1,915,148	-49,908	-50,274	-2.6%	7.9%	\$3.22	0	0
Pleasanton-North	Totals	5,152,232	20,056	59,638	1.2%	14.3%	\$2.70	0	0
Pleasanton-South	Totals	842,033	-19,294	-23,594	-2.8%	9.8%	\$2.38	0	0
San Ramon-Bishop Ranch	Totals	4,811,070	38,505	68,533	1.4%	14.7%	\$2.56	0	0
San Ramon-Other	Totals	1,154,551	18,880	43,897	3.8%	6.8%	\$2.23	0	0
Walnut Creek-Shadelands	Totals	1,456,596	1,064	5,110	0.4%	29.8%	\$1.85	0	0
East Bay Suburbs	Totals	27,728,651	10,155	103,568	0.4%	13.6%	\$2.53	0	0
Oakland-East Bay	Totals	54,409,196	94,223	372,642	0.7%	13.3%	\$2.53	0	0
Oakland-CBD	A	7,225,383	48,108	71,701	1.0%	9.2%	\$3.32	0	0
Berkeley	A	250,000	0	0	0.0%	0.0%	\$0.00	0	0
Emeryville	A	2,405,594	-26,829	54,900	2.3%	12.8%	\$3.11	0	0
Oakland Suburbs	A	2,655,594	-26,829	54,900	2.1%	11.6%	\$3.11	0	0
Concord	A	3,193,412	-25,865	-28,426	-0.9%	18.8%	\$2.24	0	0
Downtown Walnut Creek	A	1,914,448	-19,364	-38,288	-2.0%	9.6%	\$3.55	0	0
Dublin	A	969,354	15,962	91,059	9.4%	6.3%	\$2.74	0	0
Pleasant Hill	A	130,000	0	0	0.0%	26.5%	\$3.09	0	0
Pleasant Hill BART	A	1,317,698	-51,668	-52,034	-3.9%	10.8%	\$3.25	0	0
Pleasanton-North	A	1,561,879	100,471	145,097	9.3%	24.6%	\$2.85	0	0
Pleasanton-South	A	462,633	-1,819	-6,694	-1.4%	9.3%	\$2.40	0	0
San Ramon-Bishop Ranch	A	2,033,999	85,076	103,019	5.1%	30.0%	\$2.53	0	0
San Ramon-Other	A	387,647	3,489	24,154	6.2%	16.7%	\$2.35	0	0
East Bay Suburbs	A	11,971,070	106,282	237,887	2.0%	17.7%	\$2.71	0	0
Oakland-East Bay	A	21,852,047	127,561	364,488	1.7%	14.2%	\$2.86	0	0

Katherine Billingsley Research Analyst
 1331 N California Boulevard Walnut Creek, CA 94596 tel +1 925 944 2177 k.billingsley@am.jll.com

	Class	Inventory (s.f.)	Total net absorption (s.f.)	YTD total net absorption (s.f.)	YTD total net absorption (% of stock)	Direct vacancy (%)	Total vacancy (%)	Average direct asking rent (\$ p.s.f.)	YTD completions (s.f.)	Under construction (s.f.)
Oakland-CBD	B	5,259,491	24,939	55,535	1.1%	8.7%	9.1%	\$2.76	0	0
Alameda-North	B	939,060	40,713	32,620	3.5%	26.3%	26.3%	\$2.15	0	0
Berkeley	B	2,825,740	6,208	-13,330	-0.5%	9.5%	9.9%	\$2.09	0	0
Emeryville	B	1,256,652	-18,067	-12,256	-1.0%	11.8%	11.8%	\$2.63	0	0
Hayward/Castro Valley	B	1,597,470	-12,633	2,174	0.1%	34.4%	34.4%	\$1.79	0	0
Oakland-Airport	B	1,375,545	-26,118	-44,759	-3.3%	23.6%	23.6%	\$1.55	0	0
Oakland-Jack London Square	B	832,234	10,196	12,661	1.5%	5.3%	5.3%	\$2.40	0	0
Richmond	B	1,355,457	30,975	103,252	7.6%	10.7%	10.9%	\$2.12	0	0
Alameda-South	B	1,357,919	6,576	6,576	0.5%	21.9%	23.7%	\$2.25	0	0
Oakland Suburbs	B	11,540,077	37,850	86,938	0.8%	17.5%	17.9%	\$2.01	0	0
Alamo/Danville	B	358,574	6,788	5,598	1.6%	4.9%	4.9%	\$2.33	0	0
Concord	B	740,030	37,794	35,032	4.7%	14.2%	14.3%	\$1.73	0	0
Downtown Walnut Creek	B	1,900,082	-18,567	2,510	0.1%	10.8%	10.9%	\$2.91	0	0
Dublin	B	886,502	402	9,754	1.1%	11.0%	11.4%	\$2.50	0	0
Lamorinda	B	444,251	-2,367	-7,769	-1.7%	6.4%	6.7%	\$2.82	0	0
Livermore	B	839,753	27	-73,576	-8.8%	17.5%	25.9%	\$1.32	0	0
North Concord/Martinez	B	474,354	-6,708	1,479	0.3%	15.2%	15.3%	\$2.00	0	0
Pleasant Hill	B	546,261	12,750	2,885	0.5%	3.5%	3.5%	\$2.37	0	0
Pleasant Hill BART	B	597,450	1,760	1,760	0.3%	1.7%	1.7%	\$2.66	0	0
Pleasanton-North	B	3,590,353	-80,415	-85,459	-2.4%	9.8%	11.3%	\$2.39	0	0
Pleasanton-South	B	379,400	-17,475	-16,900	-4.5%	10.3%	10.3%	\$2.36	0	0
San Ramon-Bishop Ranch	B	2,777,071	-46,571	-34,486	-1.2%	3.5%	6.5%	\$2.69	0	0
San Ramon-Other	B	766,904	15,391	19,743	2.6%	1.7%	2.5%	\$1.81	0	0
Walnut Creek-Shadelands	B	1,456,596	1,064	5,110	0.4%	29.8%	30.2%	\$1.85	0	0
East Bay Suburbs	B	15,757,581	-96,127	-134,319	-0.9%	10.4%	11.8%	\$2.23	0	0
Oakland-East Bay	B	32,557,149	-33,338	8,154	0.0%	12.7%	13.5%	\$2.19	0	0

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1331 N California Boulevard Walnut Creek, CA 94596 tel +1 925 944 2177 k.billingsley@am.jll.com