

Office Statistics



Sacramento | Q2 2015

	Class	Inventory (s.f.)	Total net absorption (s.f.)	YTD total net absorption (s.f.)	YTD total net absorption (%) of stock	Direct vacancy (%)	Total vacancy (%)	Average asking rent (\$ p.s.f.)	YTD completions (s.f.)	Under construction (s.f.)
CBD	Totals	6,498,851	12,425	8,904	0.1%	14.8%	15.0%	\$30.63	0	0
Campus Commons	Totals	1,375,462	-18,348	-14,047	-1.0%	15.8%	16.1%	\$22.58	0	0
Folsom	Totals	3,129,062	32,735	-18,260	-0.6%	16.2%	16.7%	\$21.62	0	0
Highway 50 Corridor	Totals	10,170,936	47,874	107,463	1.1%	19.8%	20.2%	\$19.85	0	0
Midtown	Totals	1,436,005	2,618	5,722	0.4%	5.2%	5.2%	\$24.28	0	0
North Natomas	Totals	1,974,183	-48,294	-20,663	-1.0%	22.8%	22.8%	\$18.20	0	0
Point West	Totals	2,802,064	21,086	12,999	0.5%	25.6%	25.7%	\$19.57	0	0
Roseville	Totals	5,326,640	-38,660	41,380	0.8%	15.7%	15.7%	\$22.59	0	0
Rocklin	Totals	1,751,879	51,818	55,142	3.1%	11.0%	11.1%	\$21.00	0	0
South Natomas	Totals	3,188,994	26,014	90,984	2.9%	21.4%	21.4%	\$23.92	0	0
South Sacramento	Totals	1,531,194	27,674	36,111	2.4%	8.5%	9.5%	\$25.17	0	0
Outlying Suburban Submarkets	Totals	4,656,438	89,731	134,471	2.9%	13.9%	14.4%	\$20.33	0	0
Suburban	Totals	37,342,857	194,248	431,302	1.2%	17.3%	17.6%	\$21.02	0	0
Sacramento	Totals	43,841,708	206,673	440,206	1.0%	16.9%	17.2%	\$22.56	0	0
CBD	A	4,860,621	25,298	14,969	0.3%	15.1%	15.2%	\$32.35	0	0
Campus Commons	A	78,795	0	-1,662	-2.1%	24.6%	26.7%	\$30.00	0	0
Folsom	A	1,108,310	33,219	-19,140	-1.7%	11.1%	11.4%	\$23.96	0	0
Highway 50 Corridor	A	4,134,314	52,516	62,292	1.5%	14.0%	15.2%	\$21.14	0	0
North Natomas	A	627,850	-30,049	-26,818	-4.3%	20.6%	20.6%	\$21.20	0	0
Point West	A	1,171,492	10,241	33,751	2.9%	25.1%	25.4%	\$22.77	0	0
Roseville	A	3,305,028	21,119	11,409	0.3%	15.8%	15.8%	\$23.20	0	0
Rocklin	A	430,431	-183	-2,315	-0.5%	14.1%	14.4%	\$22.20	0	0
South Natomas	A	2,723,768	14,254	78,486	2.9%	19.7%	19.7%	\$24.38	0	0
South Sacramento	A	716,260	12,118	11,651	1.6%	6.7%	8.9%	\$24.29	0	0
Outlying Suburban Submarkets	A	897,884	16,466	16,466	1.8%	9.5%	10.8%	\$22.34	0	0
Suburban	A	15,194,132	129,701	164,120	1.1%	15.8%	16.3%	\$22.86	0	0
Sacramento	A	20,054,753	154,999	179,089	0.9%	15.6%	16.0%	\$25.34	0	0
CBD	B	1,638,230	-12,873	-6,065	-0.4%	13.8%	14.4%	\$24.33	0	0
Campus Commons	B	1,296,667	-18,348	-12,385	-1.0%	15.3%	15.5%	\$21.62	0	0
Folsom	B	2,020,752	-484	880	0.0%	18.9%	19.6%	\$21.19	0	0
Highway 50 Corridor	B	6,036,622	-4,642	45,171	0.7%	23.7%	23.7%	\$19.29	0	0
Midtown	B	1,436,005	2,618	5,722	0.4%	5.2%	5.2%	\$24.28	0	0
North Natomas	B	1,346,333	-18,245	6,155	0.5%	23.8%	23.8%	\$16.42	0	0
Point West	B	1,630,572	10,845	-20,752	-1.3%	26.0%	26.0%	\$17.12	0	0
Roseville	B	2,021,612	-59,779	29,971	1.5%	15.5%	15.7%	\$21.39	0	0
Rocklin	B	1,321,448	52,001	57,457	4.3%	10.0%	10.0%	\$20.08	0	0
South Natomas	B	465,226	11,760	12,498	2.7%	31.3%	31.3%	\$22.16	0	0
South Sacramento	B	814,934	15,556	24,460	3.0%	10.0%	10.0%	\$26.18	0	0
Outlying Suburban Submarkets	B	3,758,554	73,265	118,005	3.1%	14.9%	15.2%	\$19.49	0	0
Suburban	B	22,148,725	64,547	267,182	1.2%	18.4%	18.5%	\$19.67	0	0
Sacramento	B	23,786,955	51,674	261,117	1.1%	18.0%	18.2%	\$19.98	0	0

John Sheaffer Research Analyst

400 Capitol Mall, Suite 1560 Sacramento, CA 95814 tel +1 916 440 1825 john.sheaffer@am.jll.com